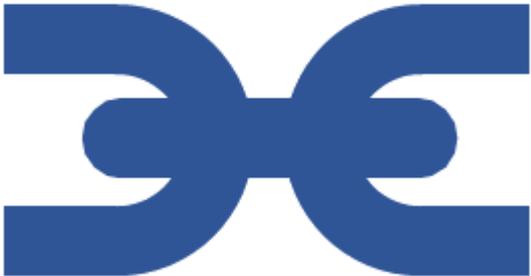


CHAIN

MAKER

Legal Notice & Privacy Policy

1. Introduction

Welcome to **ChainMaker** websites environment, which aim to provide information about **ChainMakers's** products and services.

With address in Paseo del Hontanar 1-63, 28223, Pozuelo de Alarcón MADRID, SPAIN, and email to these effects: legal@chain-maker.com informs about the General Conditions of use of the portals of its ownership: www.chain-maker.com and www.3s.chain-maker.com, in forward "**the websites of ChainMaker**"

The purpose of these terms and conditions is to govern the use of "**the websites of ChainMaker**" that **ChainMaker** makes available to internet users.

The use of "**the websites of ChainMaker**" confers the status of Site User and implies acceptance of all the terms and conditions contained in this Legal Notice. Website service is provided for a period of time that is limited to when the User is connected to the website or to any of the services offered through it.

Users must therefore read this Legal Notice carefully every time they wish to use the Website, as both the site and its terms of use as stipulated in this Legal Notice are subject to change. These general conditions are governed by Spanish Law.

For any conflict that may arise in relation to the application and interpretation of these conditions, both **ChainMaker** and the User accept the jurisdiction of the Courts of the City of Madrid (Spain), expressly waiving any other jurisdiction.

2. Confidential

All contents of this site, hereinafter in this paragraph, This document has been prepared by the **ChainMaker** solely for informational purposes and for the exclusive use of the party to whom **ChainMaker**, the manager of the Project, delivers this document (together with its subsidiaries and affiliates, the "Potential Investor"). This document contains selected



information regarding potential investment opportunities. The sole purpose of this document is to assist recipients in deciding whether they wish to proceed with an investigation of a possible Transaction. This document is not intended to form the basis of any investment decision or any decision to purchase any equity interests (or other interests), directly or indirectly, in the Project. This document and the information contemplated herein do not constitute an offer to sell or a solicitation of an offer to purchase any securities in any jurisdiction.

ChainMaker and their advisers do not make any representation or warranty, either express or implied, as to the accuracy, completeness, reasonableness or reliability of the information contained in this document. **ChainMaker** and their advisers expressly disclaim any and all liability for any direct or consequential losses relating or resulting from the use of this document.

No person has been authorized to give any information or to make any representation concerning **ChainMaker** and their interests in the Project described herein, other than the information contained in this document and, if made or given, such information or representation must not be relied upon as having been authorized by **ChainMaker**. Under no circumstances is this document to be construed as a prospectus, offering memorandum or advertisement.

No representation is made regarding the legality of a participation by a qualified agent in a potential Transaction under applicable securities laws or other laws. The qualified agent should not construe the contents of this document as legal, tax, accounting or investment advice or a recommendation of any kind. The qualified agent should consult its own counsel, tax and financial advisors as to legal and related matters concerning any transaction described herein.

This document does not purport to be all-inclusive or to contain all of the information that the qualified agent may require. No investment, divestment or other financial decisions or actions should be based on the information in this document.

This document and the information contained herein are highly confidential and have been prepared solely for the informational use of qualified Investor. Distribution of this



document is unauthorized to any person other than the qualified agent and those persons retained to advise the Potential Investor, who agree to maintain the confidentiality of this material and be bound by the limitations outlined herein. This material must not be copied, reproduced, distributed or passed to others at any time without the prior written consent of **ChainMaker** or their advisers. By accepting the delivery of this document, you agree to the foregoing.

This document includes certain observations, assumptions, statements, estimates and projections as to future events and thus involves significant elements of subjective judgment and analysis. Such statements, estimates and projections reflect certain assumptions and anticipated results; such assumptions and results may or may not prove to be correct. Actual results may differ from such statements, estimates and projections and such differences may be material. Such estimates and projections are inherently subject to a variety of risks and uncertainties that could cause actual results to differ materially from those projected. Such risks and uncertainties include general economic and business conditions, competition, changes in political, social and economic conditions, and possible changes in the regulatory structure, customer preferences and various other matters, many of which are beyond the control of MG, as applicable. Such forward-looking statements are necessarily dependent on assumptions, data or methods that may be incorrect or imprecise and that may be incapable of being realized. There can be no assurances that actual events will not differ materially from those assumed or projected. In the event any of the assumptions used in this document do not prove to be true, results are likely to vary substantially from those discussed herein and such variations may be material.

ChainMaker does not undertake to update or revise any of the observations, assumptions, projections or forward-looking statements contained herein or any other information contained herein, even if it becomes clear that they will not be realized or are otherwise inaccurate. The delivery of this document shall not under any circumstances imply that there has been no change in the affairs of **ChainMaker** or that the information set forth herein is correct at any date subsequent to the date of this document or the date at which the information was provided. The information contemplated in this document is in summary form and thus does not contain all relevant and material information relating to the matters contemplated herein.

3. Privacy Policy

ChainMaker attaches great importance to respecting the right to privacy. The policy on the protection of individuals with regard to the processing of personal data by the Community institutions and bodies is thus based on Regulation (EU) 2016/679, of April 27, 2016.

'Personal data' means any information relating to an identified or identifiable natural person; an identifiable person is one who can be identified, directly or indirectly, in particular by reference to an identification number or to one or more factors specific to his or her identity (see Regulation (EU) 2016/679, of April 27, 2016). In principle access to the information available on or via the website of the **ChainMaker** does not require any personal data to be supplied by the user. However, in order to use certain online services, for example to request a visit to the **ChainMaker**, to lodge a petition or to send a question to the Correspondence with Citizens Unit, you may be asked to supply some information about yourself, such as contact details (name and first name, profession, postal address, e-mail address, telephone number or nationality) when filling in a form. The data controller (the entity responsible for processing the data collected about you) appears on a public register of data processing operations maintained by the Data Protection Officer.

In this regard:

- The **ChainMaker** will collect personal information only to the extent necessary to fulfil a precise purpose specified by the data controller for each online service. The information will not be reused for a purpose incompatible with the original purpose.
- The **ChainMaker** will disclose information to third parties only if that is necessary for the purposes specified and only to the categories of recipients mentioned. The **ChainMaker** will not divulge your personal data for direct marketing purposes. The **ChainMaker** furthermore undertakes to take appropriate security measures to safeguard these data from misuse by third parties.

- The data may be kept for no longer than is necessary for the purposes for which they were collected.
- These data may, however, be kept for a longer period for historical, statistical or scientific purposes, without prejudice to any other provision of Regulation (EU) 2016/679, of April 27, 2016
- Any individual concerned (data subject) has the right to obtain access to and rectification of his or her personal data. Data subjects may also under certain circumstances ask to have these data blocked and for the erasure of data about them which they consider to have been unlawfully processed. Finally, they have the right to object, on compelling grounds, to the processing of their data.
- To exercise your rights or to obtain any further information, you can apply directly to the data controller involved.
- You may also consult the Data Protection Officer who is responsible, within each Community institution, for ensuring that the rights and freedoms of data subjects are not adversely affected by data processing operations, in order to obtain an opinion on the processing operations either concerning you or carried out by you.
- If you believe your rights have been infringed as a result of the processing of your personal data, you can lodge a complaint with the European Data Protection Supervisor, the independent supervisory authority. Actions against the Supervisor's decisions may be brought before the Court of Justice of the European Communities.
- The website of the **ChainMaker** sometimes provides links to other internet sites. Since **ChainMaker** has no control over such sites, we suggest that you review their privacy policies.

In compliance with the Organic Law 15/1999, on the Data Personal Protection, Regulation (EU) 2016/679, of April 27, 2016, regarding the protection of natural persons with regard to

the processing of personal data and to the free circulation of these data (hereinafter RGPD), we inform you that the data that you provide through the forms or contact emails of this website, will be subject to treatment by **ChainMaker** in order to meet Your request for information and consultation. By sending us any forms or email, you expressly state that the information provided is true, accurate, complete and updated, and that you consent to the treatment thereof for the purposes stated. Your personal data will be kept for the intended purposes during the period necessary to meet the request, guaranteeing total respect for the confidentiality of the data provided. **ChainMaker** informs you that you can exercise the rights of access, rectification, cancellation or opposition by sending a written identification with the reference Data Protection, in which your request is completed and to which you attach a photocopy of your National Identity Document, addressed to **ChainMaker** Legal Department:

ChainMaker – Paseo del Hontanar 1-63
28223 – Pozuelo de Alarcón
MADRID
SPAIN
+34 671 60 17 23

For any suggestions or inquires regarding this legal notice or privacy policy, please contact us at **Data Protection Delegate**, data-protection@chain-maker.com

4. Copyright and Trademarks

All rights to the software of this website and of the industrial and intellectual property rights associated with its contents are the property of **ChainMaker** or of third parties.

Where indicated, the document uses copyright information, but this cannot be construed as an infringement.

Copyrights: The trade names and trade-marks mentioned in this document remain the property of their respective owners.

Data: Data in the text, tables and figures is frequently rounded and/or updated and therefore may not always add up exactly.



This website may contain references to **ChainMaker** brand names and registered trademarks. Their use is prohibited without **ChainMaker's** prior express authorization. Additional references to other brand names or registered trademarks are the property of their respective owners, and access to the website does not confer any rights whatsoever as far as their use is concerned.

Any person may view, copy, print and distribute any document posted by **ChainMaker** on this website, bearing in mind that: (i) these documents are to be used exclusively for information purposes; (ii) these documents may not be used for commercial purposes; (iii) these documents must always include a reference indicating that they are the property of **ChainMaker**.

The materials included on this website are protected by copyright and any unauthorized use of any of these materials may constitute an infringement of legislation governing copyright, trademarks or any other regulations. The authorization granted to use this website shall be deemed to be automatically revoked in the event of the infringement of any of these Conditions, with the obligation of the user to immediately destroy any material obtained or printed from the website.

ChainMaker does not grant licenses or authorizations of any kind for the use of its industrial and intellectual property rights, business secrets or any other property or right associated with the website or its contents.

5. Caveat

ALL CONTENTS OF THIS SITE FALLS UNDER THE TERMS OF A NON-DISCLOSURE AGREEMENT. If you have not signed, accepted or been made aware of such terms, do not read this document and discard it safely immediately.

6. Legal Warning

ChainMaker reserves the right to modify the layout or content of the website at any time without prior notice. The information on this website is provided without any form of guarantee, explicit or implied, and may be changed or updated without prior notice.



The User agrees not to act in any way which may harm the interests or rights of **ChainMaker** or any third parties. The information received by **ChainMaker** via this website will not be considered confidential, except for that described in the section on confidential personal data.

Any individual or company wishing to establish hyperlinks will need to obtain prior authorization from **ChainMaker**.

ChainMaker assumes no responsibility whatsoever for the content included by third parties in the hyperlinks referred to on this site. The inclusion of a hyperlink in no case implies the existence of a relationship between **ChainMaker** and the owner of the linked website, nor does it imply the acceptance or approval by **ChainMaker** of the contents or services posted on that site and made available to the public.

It is expressly prohibited to make any alterations, changes, modifications or adaptations to the website or to any information contained thereon.

ChainMaker assumes no responsibility for damages to the user's software or hardware arising from access to its website or from the use of the information or applications contained thereon. Likewise, the company does not assume any liability for and does not guarantee the uninterrupted availability of the website or that the information is free of errors.

The User will be held responsible for damages of any nature sustained by **ChainMaker** as a result of non-compliance with any of the obligations to which the user is bound under these conditions. Users are aware and voluntarily accept that any of the content of this website is used, in all cases, under their sole and exclusive responsibility.

7. Site Navigation

The information contained on this site is not in any way intended for those people who come under a jurisdiction where, due to their nationality, their place of residence or for any other reason, publication or access to this information is legally prohibited. For any information about the countries where the funds are registered, it is up to those

people accessing the information provided by **ChainMaker** on this site to refer to the most recent prospectuses, which are also accessible on this site.

The information published on this site does not constitute a request, offer or recommendation to buy or sell the financial instruments mentioned on this site. Nor does it constitute an invitation to enter into any other type of transaction. It cannot be regarded as investment advice

This site provides information only. Any decision to invest must be made after reading the most recent prospectuses and financial information thoroughly

10

Potential investors are asked to find out from their professional advisers about the content of the laws and regulations which apply to them as regards subscriptions, purchases or sales of financial instruments. It is up to users to use their critical judgment as to how to use the information in the light of their personal situations, being aware that any investment in financial instruments is risky

We cannot be held liable for the accuracy, precision or truthfulness of the information accessible on or from this site, including linked sites

Past performance is not a guarantee of future performance. The value of investments can go down as well as up. As a general rule, the performance figures accessible are shown before management fees

Under no circumstance can **ChainMaker** be held liable for any direct or indirect damage whatsoever arising from the use of or inability to use the data shown on this site.

The information on this site may only be used for personal and non-commercial purposes. It may only be distributed in its entirety or in part following written permission from **ChainMaker**

CHAIN MAKER